

# Cosmology in the Era of Large Surveys

Ryan Scranton

University of Pittsburgh/Google

14 February 2007

A Long, Long Time Ago...

## The State of Cosmology in 1996

- COBE measurements had shown that the Cosmic Microwave Background was constant to one part in  $10^5$  at recombination. COBE DMR had measured CMB anisotropy correlations on very large scales. Ground and balloon based experiments were pushing to  $\sim 1^\circ$  scales.
- Measurements of galaxy clustering in the local universe were largely limited to photometric data. Spectroscopic surveys were mostly focused on measuring bulk velocity flows.
- Big Bang Nucleosynthesis measurements had put strong constraints on the baryon density ( $\Omega_b h^2$ ) but not much else.
- Fundamental questions about the **size** and **shape** of the Universe were still very much open.

## 1996 Great Age Debate

### Two camps on the value of Hubble's Constant:

- Cepheid variable stars in nearby galaxies gave  $H_0 \sim 80$  km/s/Mpc.
- Measurements using nearby supernovae as standard candles yield  $H_0 \sim 55$  km/s/Mpc.
- In both cases error bars are small ( $\sim 5 - 10$ ).



Sidney van den Bergh:

$$H_0 = 81 \pm 8 !!!$$

## 1996 Great Age Debate



Gustav Tammann:

$$H_0 = 55 \pm 10 \text{ !!!}$$

### Lurking in the background, the Age Crisis:

- For an Einstein-deSitter universe ( $\Omega_M = 1$ ), the age of the universe is  $t_0 = 2/3 H_0^{-1}$
- Measurements of stellar ages in globular clusters put  $t_0 > 11.5$  Gyr (as high as  $t_0 > 17$  Gyr in some estimates)
- Either  $\Omega_M < 1$  or  $H_0 < 50$  km/s/Mpc

## 1996 Great Age Debate



Gustav Tammann:  
 $H_0 = 55 \pm 10$  !!!

### Lurking in the background, the Age Crisis:

- For an Einstein-deSitter universe ( $\Omega_M = 1$ ), the age of the universe is  $t_0 = 2/3 H_0^{-1}$
- Measurements of stellar ages in globular clusters put  $t_0 > 11.5$  Gyr (as high as  $t_0 > 17$  Gyr in some estimates)
- Either  $\Omega_M < 1$  or  $H_0 < 50$  km/s/Mpc or cosmology is broken.

## The Shape of the Universe

- Peebles 1995 summary on the state of  $\Omega_M$

Observation	$\Omega_M = 1$	$\Omega_M \sim 0.1$
Dynamics & biasing on scales $\leq 3$ Mpc	NO	YES
Dynamics on scales $\geq 10$ Mpc	YES	YES
Expansion time $H_0 t_0$	???	YES
Radial and angular size distances	NO (?)	YES (?)
Plasma mass fraction in clusters	NO	YES
Models for structure formation	YES (?)	YES (?)

- Theoretical bias toward  $\Omega_M = 1$ , given COBE & inflation
- Strong gravitational lensing:  $\Omega_\Lambda < 0.65$  at 95% confidence for flat universes (Kochanek 1996)

## Ten Years Later...

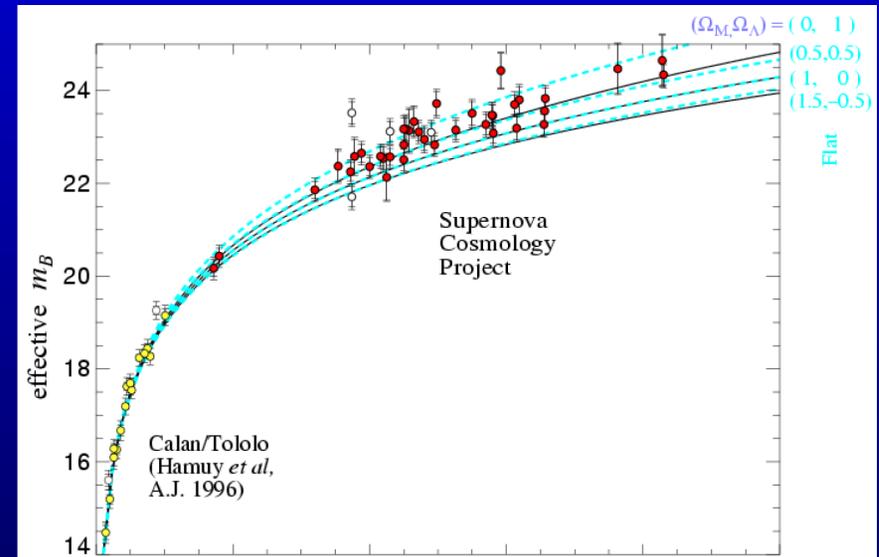
### Two Major Improvements

- **Better Data**

- ★ More Supernovae
- ★ Finer CMB Anisotropies
- ★ Bigger Galaxy Surveys

- **Better Analysis**

- ★ Fisher Matrix
- ★ Markov Chain Monte Carlo
- ★ Machine Learning & Data Mining



Permuter et al. (1998)

## Ten Years Later...

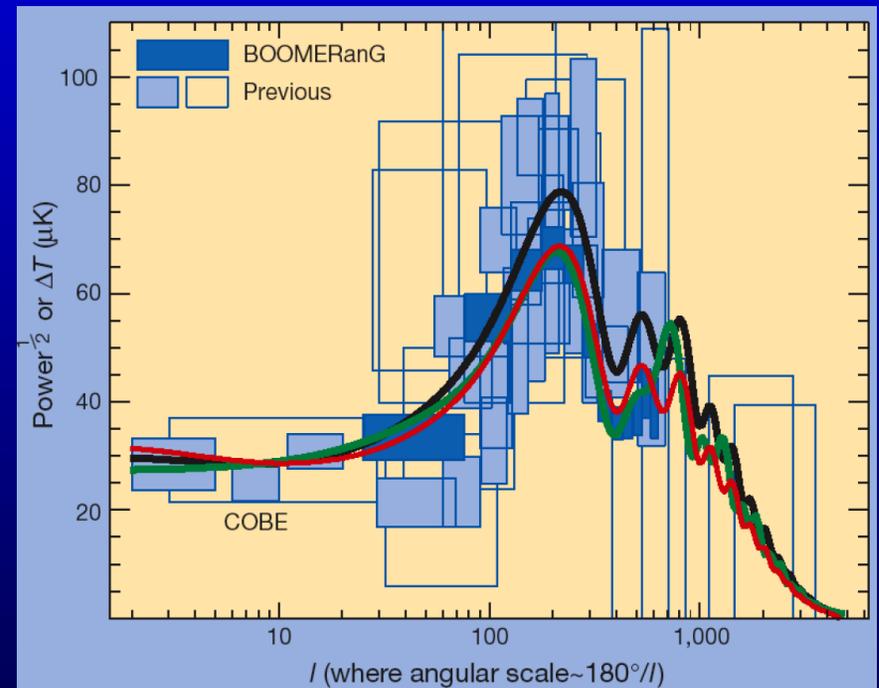
### Two Major Improvements

- **Better Data**

- ★ More Supernovae
- ★ Finer CMB Anisotropies
- ★ Bigger Galaxy Surveys

- **Better Analysis**

- ★ Fisher Matrix
- ★ Markov Chain Monte Carlo
- ★ Machine Learning & Data Mining



Hu (2000)

## Ten Years Later...

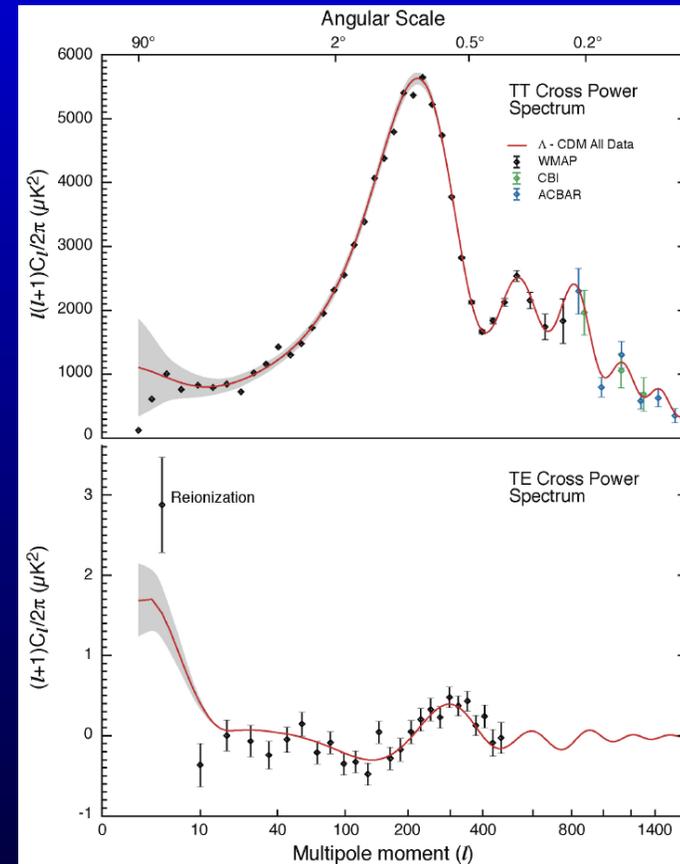
### Two Major Improvements

- **Better Data**

- ★ More Supernovae
- ★ Finer CMB Anisotropies
- ★ Bigger Galaxy Surveys

- **Better Analysis**

- ★ Fisher Matrix
- ★ Markov Chain Monte Carlo
- ★ Machine Learning & Data Mining



WMAP (2003)

## Ten Years Later...

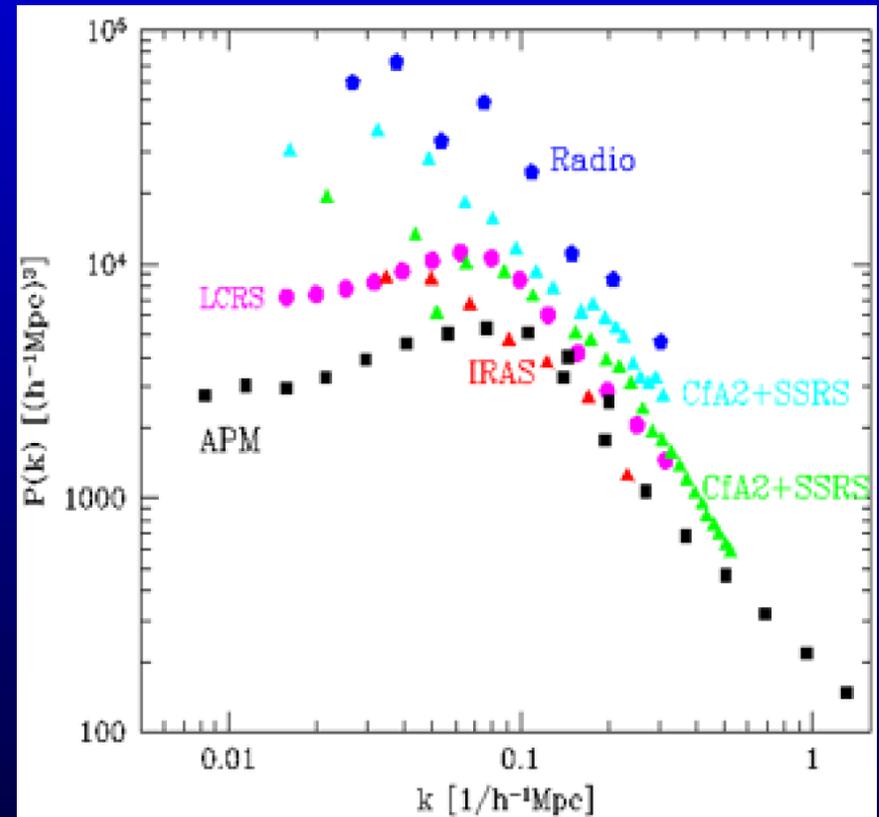
### Two Major Improvements

- **Better Data**

- ★ More Supernovae
- ★ Finer CMB Anisotropies
- ★ Bigger Galaxy Surveys

- **Better Analysis**

- ★ Fisher Matrix
- ★ Markov Chain Monte Carlo
- ★ Machine Learning & Data Mining



Vogeley (1997)

## Ten Years Later...

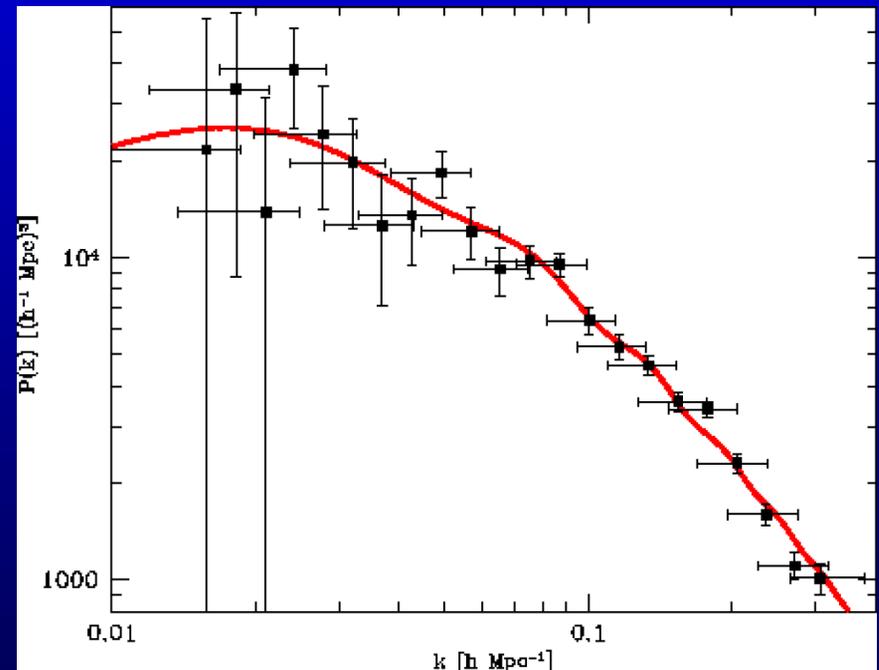
### Two Major Improvements

- **Better Data**

- ★ More Supernovae
- ★ Finer CMB Anisotropies
- ★ Bigger Galaxy Surveys

- **Better Analysis**

- ★ Fisher Matrix
- ★ Markov Chain Monte Carlo
- ★ Machine Learning & Data Mining



Tegmark et al. (2003)

## Ten Years Later...

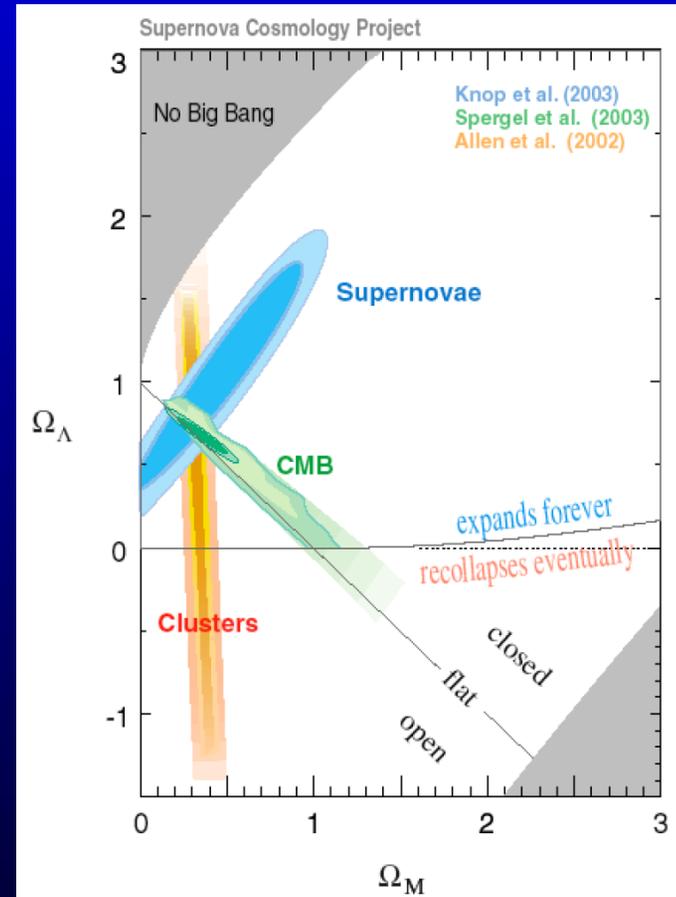
### Two Major Improvements

- **Better Data**

- ★ More Supernovae
- ★ Finer CMB Anisotropies
- ★ Bigger Galaxy Surveys

- **Better Analysis**

- ★ Fisher Matrix
- ★ Markov Chain Monte Carlo
- ★ Machine Learning & Data Mining



## Ten Years Later...

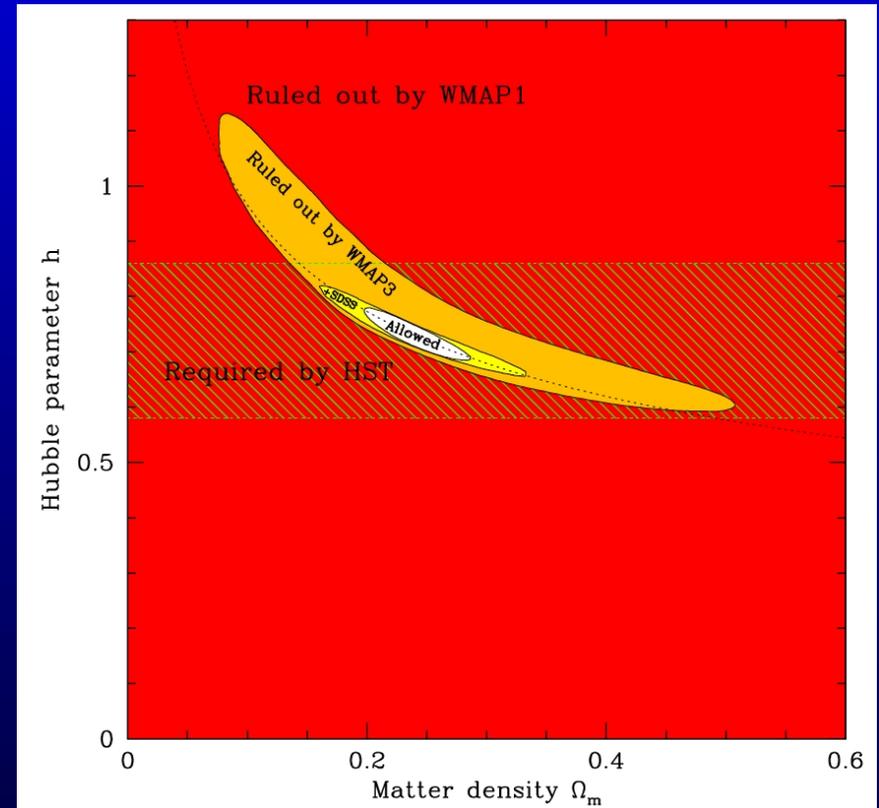
### Two Major Improvements

- **Better Data**

- ★ More Supernovae
- ★ Finer CMB Anisotropies
- ★ Bigger Galaxy Surveys

- **Better Analysis**

- ★ Fisher Matrix
- ★ Markov Chain Monte Carlo
- ★ Machine Learning & Data Mining



Tegmark et al. (2006)

## Current Picture of Reality

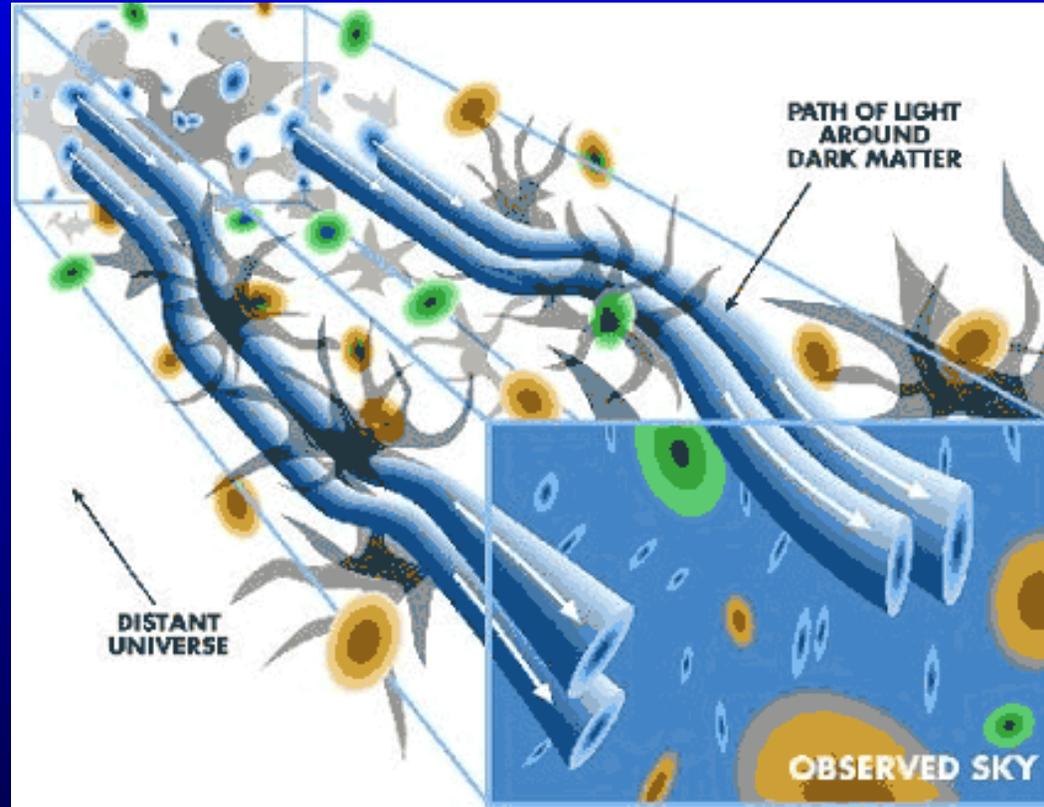
- Very good evidence that the universe is flat ( $\Omega = 1$ ), but that  $\Omega_M \sim 0.3$ ,  $\Omega_\Lambda \sim 0.7$ .
- Doing astronomy with millions of objects (instead of dozens) gives us power to investigate dark matter and dark energy in ways that were previously impossible.
- Examples of Precision Cosmology:  
**Cosmic Magnification & Integrated Sachs-Wolfe Effect**



WMAP

# **Tracking Dark Matter:** Cosmic Magnification with Galaxies and Quasars

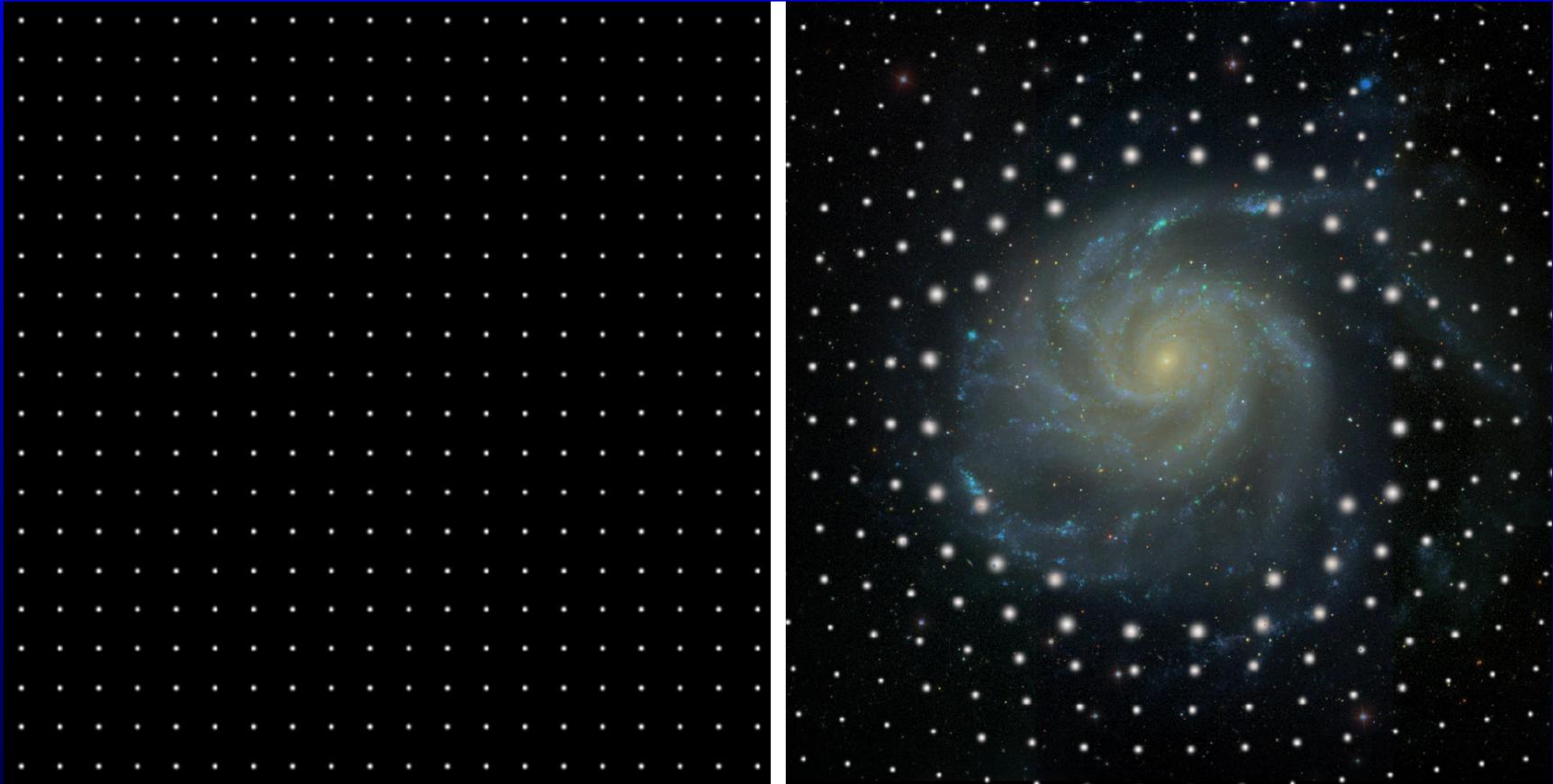
## Two Effects of Gravitational Lensing



Wittman (2000)

Light from distant sources is **magnified** and **distorted** by dark matter

## Two Effects of Gravitational Lensing



Magnification ( $\mu$ ) increases flux (amplification); decreases density (dilution)

## Quantifying Cosmic Magnification

- If we are in the weak lensing regime ( $\mu \approx 1$ ),

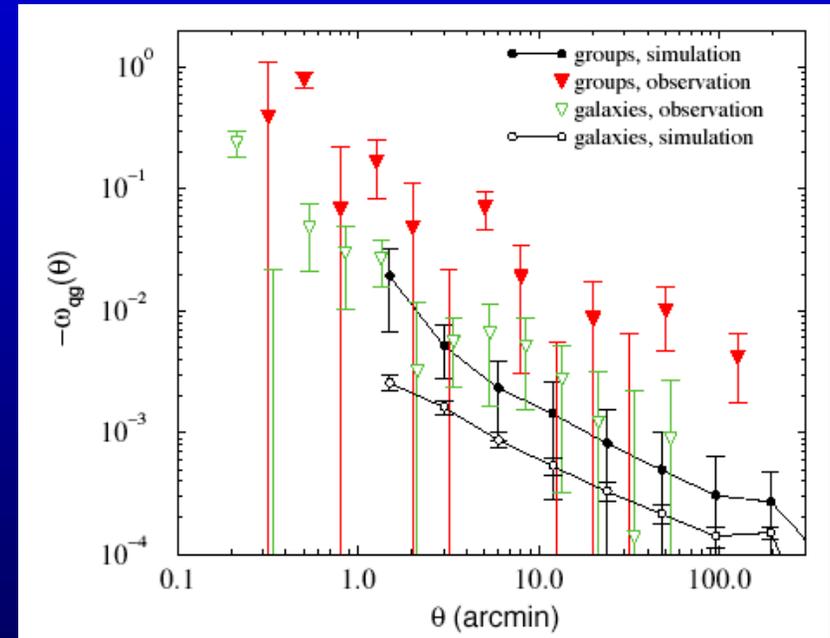
$$\begin{aligned}
 w_{\text{GQ}}(\theta) &= 12\pi^2\Omega_{\text{M}}(\alpha(m) - 1) \int d\chi dk k \mathcal{K}(k, \theta, \chi) P_{gm}(k, \chi) \\
 &= (\alpha(m) - 1) \times w_0(\theta),
 \end{aligned} \tag{1}$$

where  $\alpha(m)$  is the power-law slope of the QSO number counts,  $\mathcal{K}$  depends on the foreground and background redshift distributions and  $P_{gm}(k)$  is the galaxy-dark matter power spectrum.

- For  $\alpha(m) > 1$ , increasing amplification outweighs the dilution effect, inducing a positive cross-correlation between foreground and background objects. For  $\alpha(m) < 1$ , dilution wins and the cross-correlation is negative.
- The lensing magnification is less than 1% per object, so we need to average over many, many QSOs.

## Controversy – Is $\Omega_M \approx 1$ ?

- First lensing motivated measurements in late 1980s and early 1990s
  - ★ Lick, IRAS & APM galaxies, Abell & Zwicky clusters
  - ★ UVX and radio-selected QSOs
- More recently, Guimares, Myers & Shanks (2003) used 2dF QSOs + APM & SDSS galaxy groups
- Consistently detect signal  $\sim 3 - 10 \times$  the expected lensing



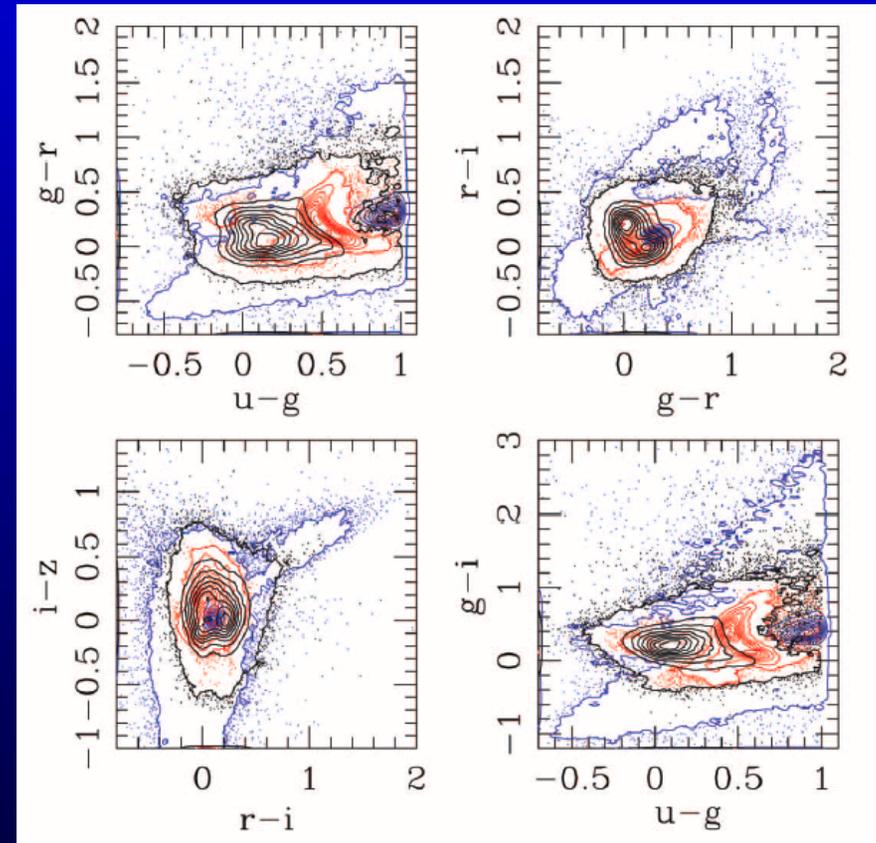
Guimares, Myers, & Shanks  
(2003)

## The Four Horsemen

- **Photometric Calibration**
  - ★ Small amplification effect requires excellent photometry
  - ★ Photographic plates not up to the challenge
- **Uniform Selection**
  - ★ Photographic plates have variable depth of field and numerous defects
  - ★ Spectroscopic surveys require detailed selection function
- **Redshift Overlap**
  - ★ Physical Clustering dominates lensing signal
  - ★ Require either spectroscopy or photometric redshifts for each object
- **Object Density**
  - ★ Poisson errors dominate
  - ★ When object density is low, only systematic signal is detected.

## Photometric QSO Selection

- Traditional QSO selection involves cuts in 2-D color projections
- Kernel Density Estimation (KDE) using full 4-D color space
  - ★ 2 training sets: QSOs & stars
  - ★ compute distance in color space to assign new objects
- SDSS spectroscopic selection 85% efficient for  $i' < 19$
- KDE selection  $> 95\%$  for  $g' < 21 \Rightarrow 10\times$  density



Richards et al. (2004)

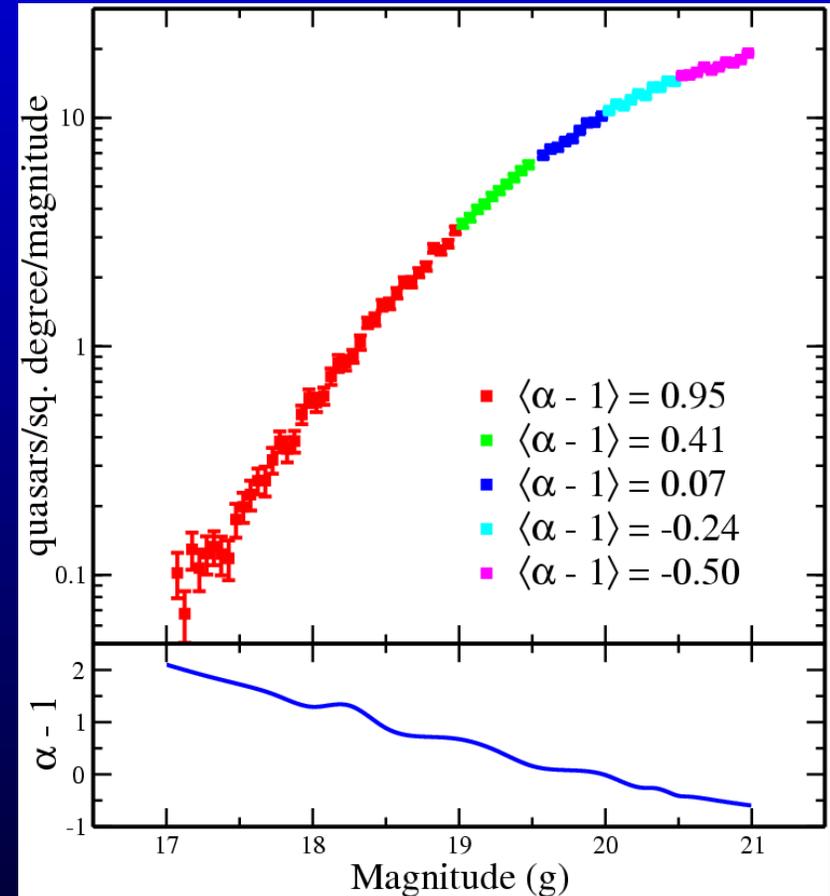
## Measurement in $g'$

- Select 5 magnitude bins in  $g'$ :  
 $17 < g' < 19$ ,  $19 < g' < 19.5$ ,  
 $19.5 < g' < 20$ ,  $20 < g' < 20.5$ ,  
 $20.5 < g' < 21$

- Calculate  $\langle \alpha - 1 \rangle$  in each bin:

$$\langle \alpha - 1 \rangle = \frac{\int N(m) (\alpha(m) - 1)}{\int N(m)} \quad (2)$$

- Expect to see positive correlation for  $g' < 19.5$  and negative correlation for  $g' > 20$



Scranton et al. (2005)

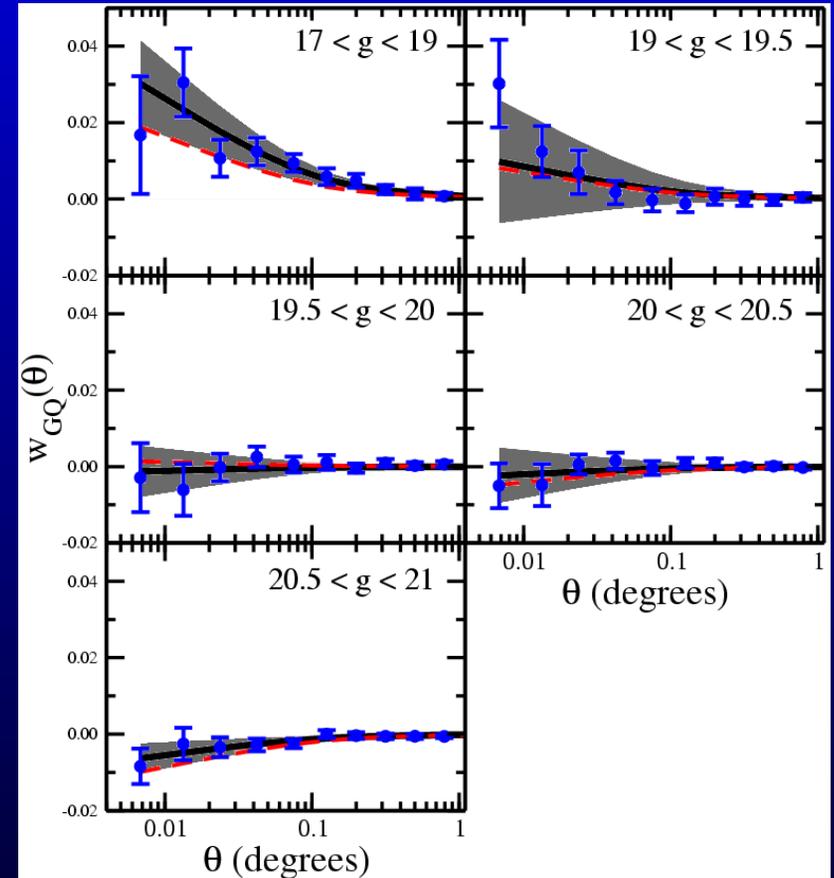
## Measurement in $g'$

- Select 5 magnitude bins in  $g'$ :  
 $17 < g' < 19$ ,  $19 < g' < 19.5$ ,  
 $19.5 < g' < 20$ ,  $20 < g' < 20.5$ ,  
 $20.5 < g' < 21$

- Calculate  $\langle \alpha - 1 \rangle$  in each bin:

$$\langle \alpha - 1 \rangle = \frac{\int N(m) (\alpha(m) - 1)}{\int N(m)} \quad (3)$$

- Expect to see positive correlation for  $g' < 19.5$  and negative correlation for  $g' > 20$



Scranton et al. (2005)

## Optimal Signal

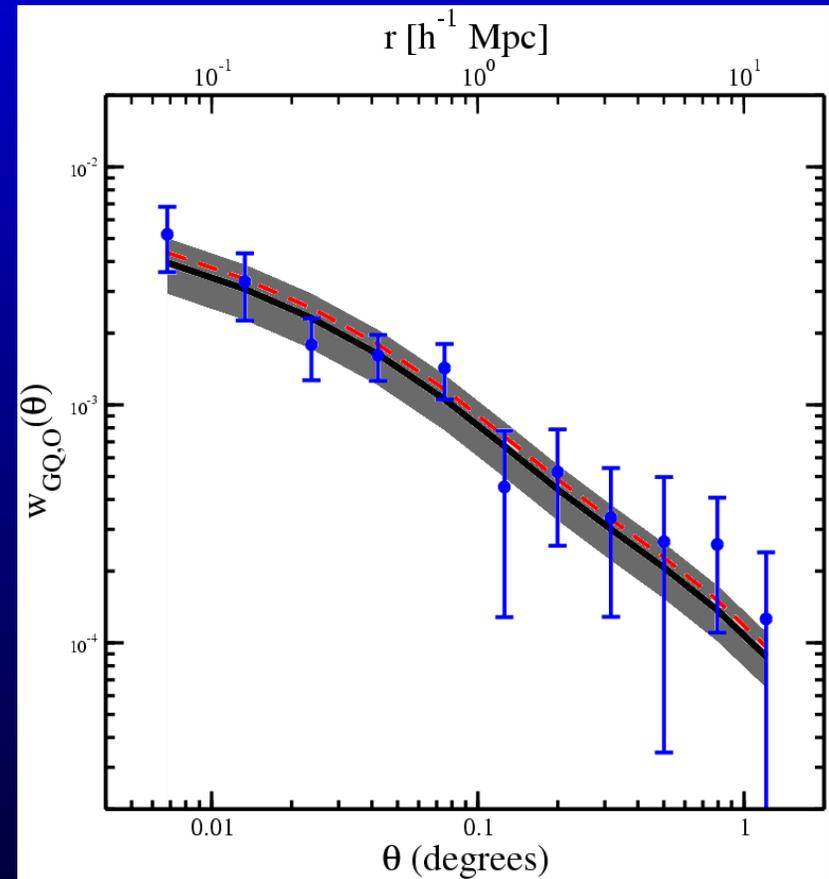
- Magnitude bin measurements track expected signal as  $\langle \alpha - 1 \rangle$  varies from bright to faint QSOs
- $\langle \alpha - 1 \rangle \approx 0$  for full QSO sample
- To extract the full statistical significance for lensing measurement, use second moment:
  - ★ Re-calculate estimator weighting each QSO by  $\alpha(m) - 1$
  - ★ Expected signal:

$$w_{\text{GQ},0}(\theta) = \langle (\alpha - 1)^2 \rangle \times w_0(\theta) \quad (4)$$

- Instead of canceling, positive and negative correlations add coherently

## Optimal $g'$

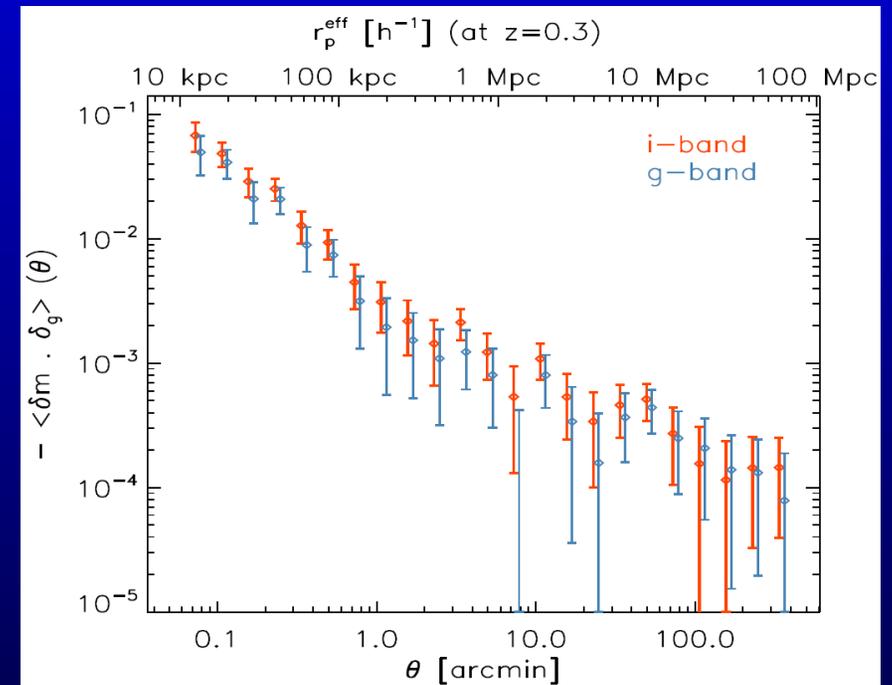
- 105,000 QSOs & 13 million galaxies
- $8\sigma$  detection of lensing against null signal
- Excellent match to expected signal
- For  $z \sim 0.3$ , detecting lensing on scales from 60 kpc/ $h$  to 10 Mpc/ $h$



Scranton et al. (2005)

## Flip the Script

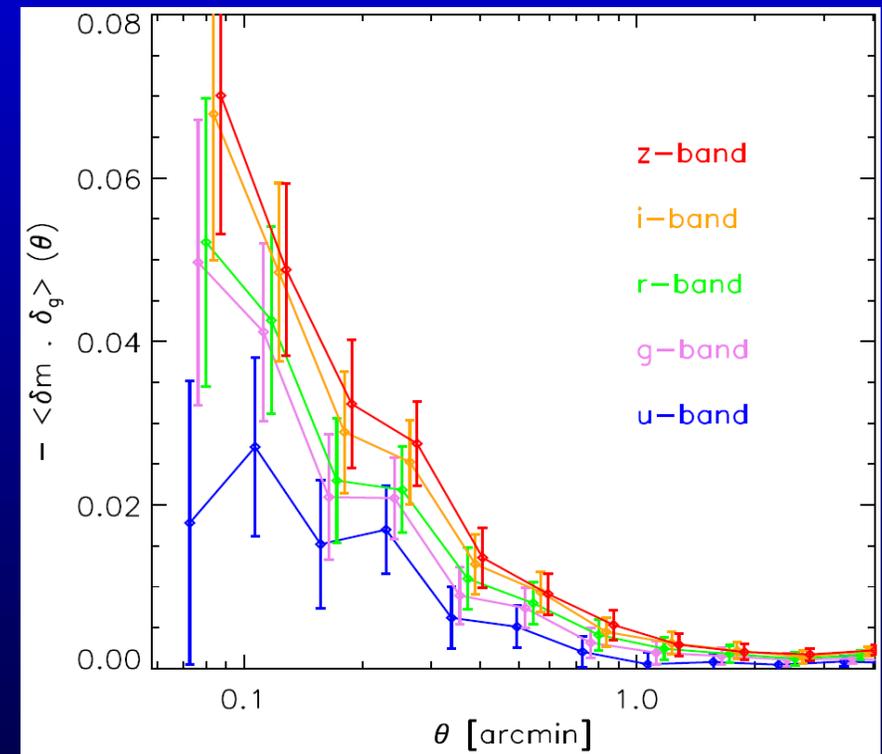
- Correlate QSO flux with galaxy density
- Differences between bands indicates wavelength-dependent extinction
- Reconstruct dust halo profile of average galaxy & environment
- Key systematic consideration for SNe missions



Menard & Scranton et al. (2007)

## Flip the Script

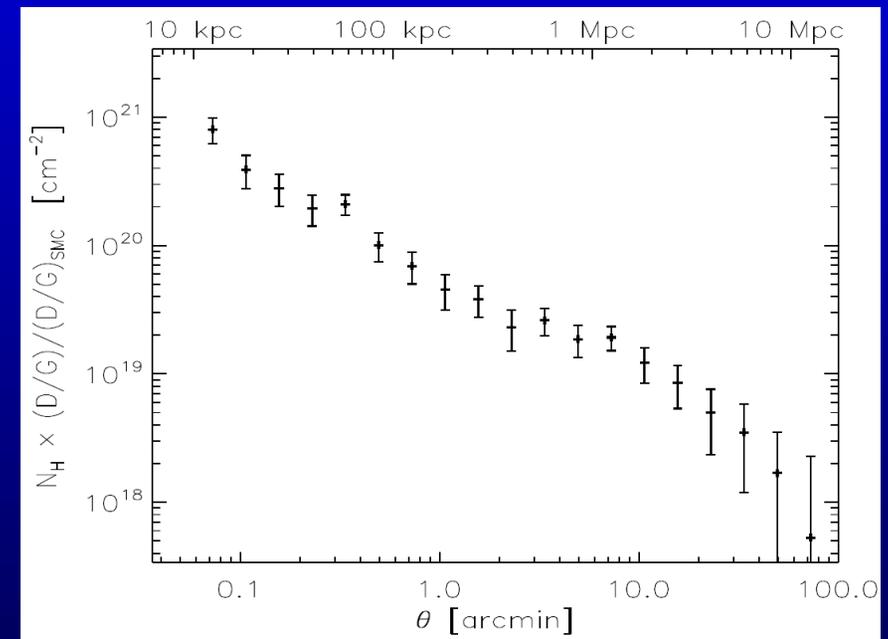
- Correlate QSO flux with galaxy density
- Differences between bands indicates wavelength-dependent extinction
- Reconstruct dust halo profile of average galaxy & environment
- Key systematic consideration for SNe missions



Menard & Scranton et al. (2007)

## Flip the Script

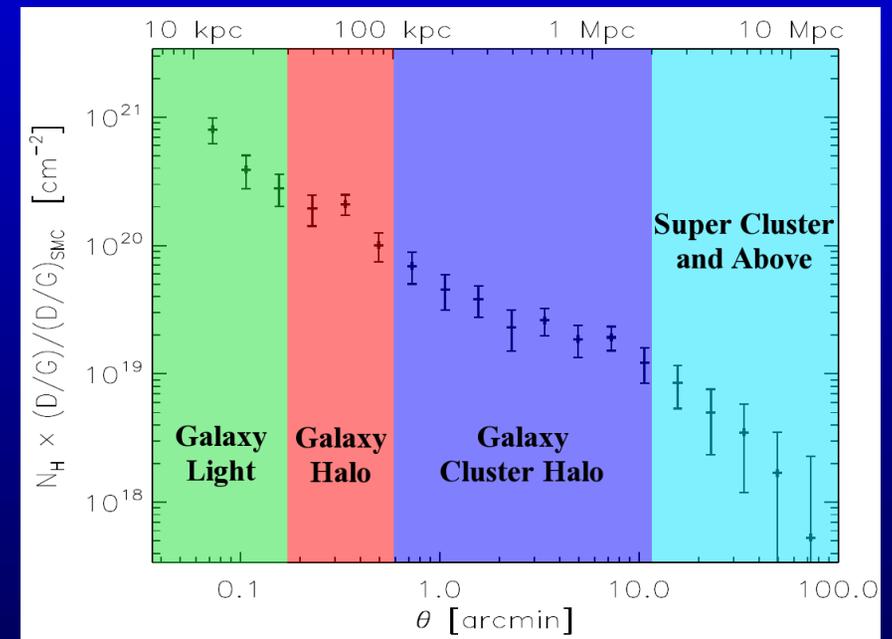
- Correlate QSO flux with galaxy density
- Differences between bands indicates wavelength-dependent extinction
- Reconstruct dust halo profile of average galaxy & environment
- Key systematic consideration for SNe missions



Menard & Scranton et al. (2007)

## Flip the Script

- Correlate QSO flux with galaxy density
- Differences between bands indicates wavelength-dependent extinction
- Reconstruct dust halo profile of average galaxy & environment
- Key systematic consideration for SNe missions



Menard & Scranton et al. (2007)

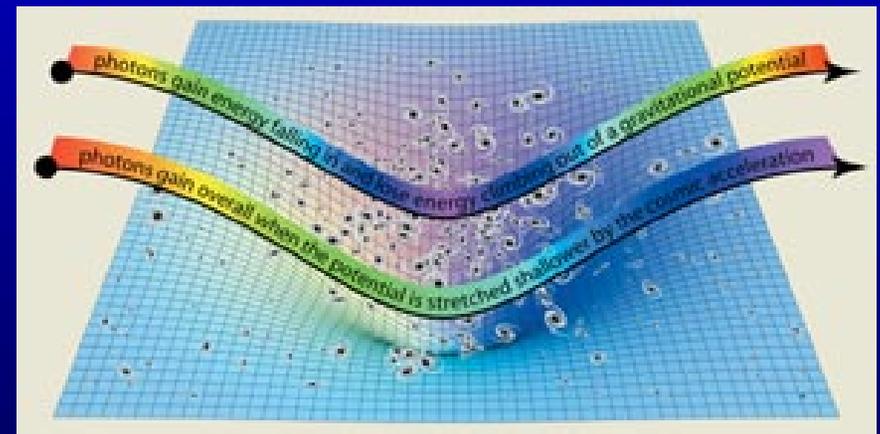
## The Future of Cosmic Magnification

- Using photometric QSOs and galaxies from SDSS DR3, we observe a signal with the expected lensing amplitude. The signal also exhibits the expected variation in amplitude and sign with changing  $\alpha(m)$ .
- Optimally combining all of our  $g'$ -selected QSOs, we detect cosmic magnification of QSOs at  $> 8\sigma$ . Earlier conflicting  $\Omega_M$  values are resolved.
- Correlating QSO flux and galaxy density gives us the first ever measurement of galaxy dust halo shapes & will be critical for flux-based observations like future SNe.
- The techniques used for efficient QSO selection are readily applicable to next generation of large, multi-band surveys. Cosmic magnification with galaxies or QSOs is an excellent (**free!**) complement to planned cosmic shear surveys (same physics & cosmology, different systematics).

# **Detecting Dark Energy: Integrated Sachs-Wolfe Effect**

## Integrated Sachs-Wolfe Effect in 2 Minutes

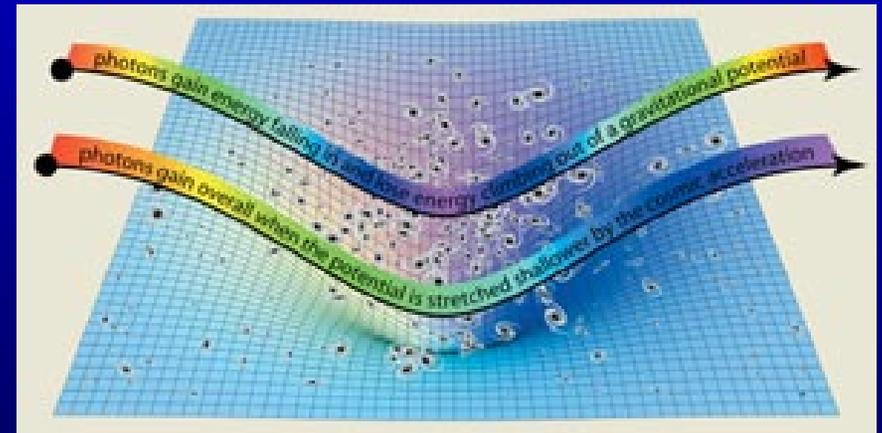
- After matter-radiation equality, dark matter falls into potential wells set up during inflation.
- For open or  $\Lambda$ CDM universes, universe expands faster than potentials, leading to potential decay
- CMB photons passing through potentials see net blue-shift in energy  $\Rightarrow$  positive correlation with foreground structure



Physics Web

## Integrated Sachs-Wolfe Effect in 2 Minutes

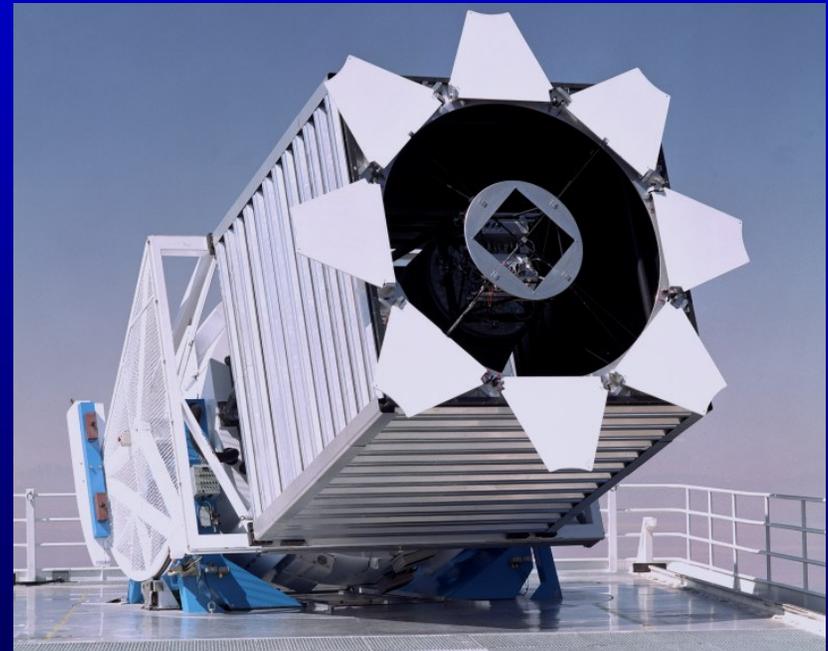
- From WMAP, we know that the overall geometry of the universe is very close to flat ( $\Omega = 1$ ).
- Hence, detecting ISW signal is a clear signature of dark energy.
- Orthogonal to SNe detection. ISW signal related to growth of structure, while SNe signal is due to expansion history.



Physics Web

## The Galaxy Data Set

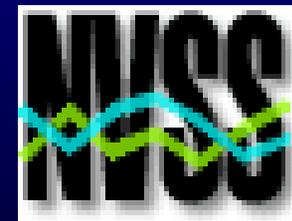
- Initially began with LRGs from SDSS (Scranton et al., 2003); detection at  $\sim 3\sigma$
- Increased sample to include galaxies from 2MASS, FIRST and NVSS
- New galaxy sample contains 15 galaxy maps spanning  $0 < z < 2.5$  and wavelengths from radio to IR to optical to near-UV.



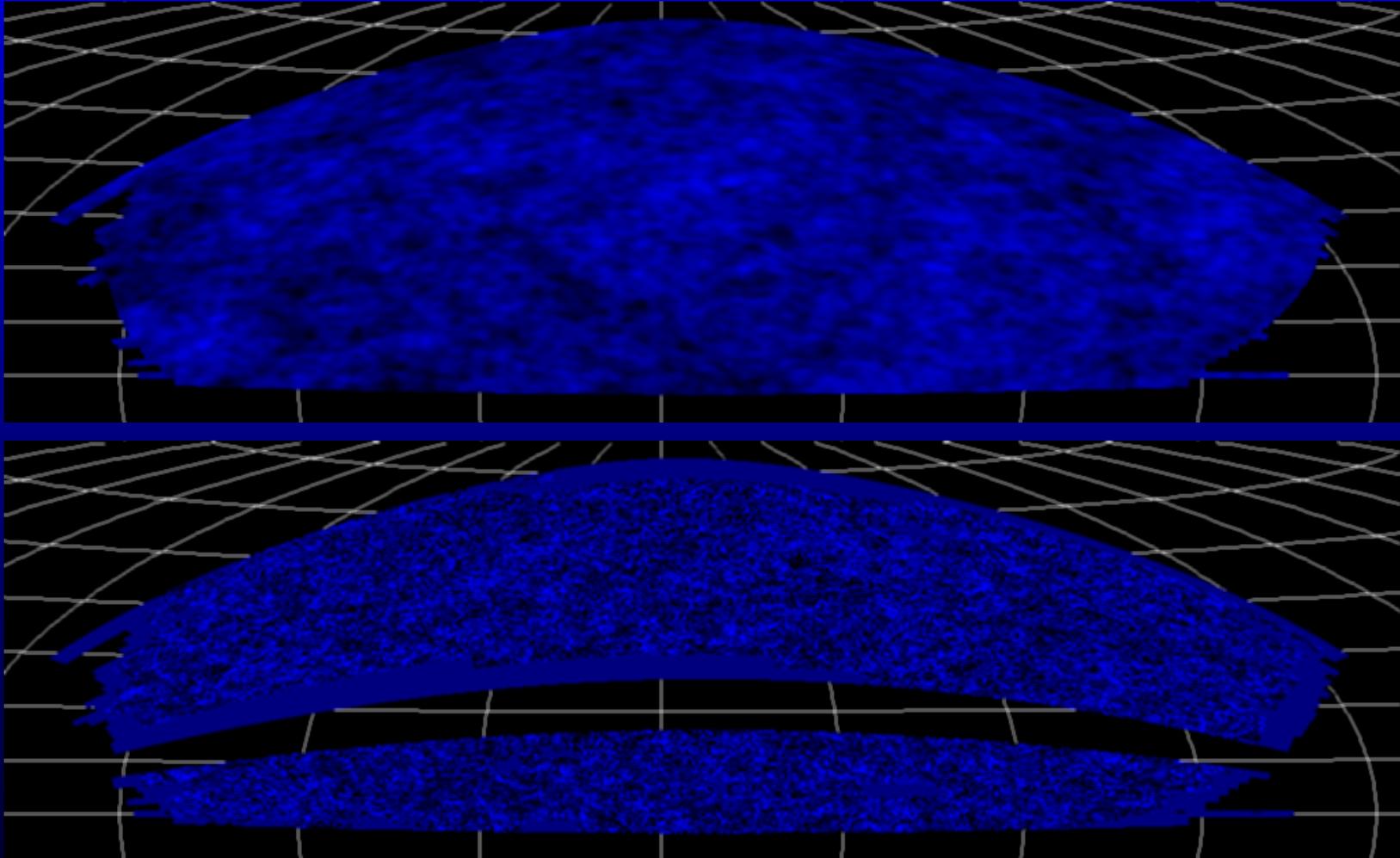
SDSS Telescope, APO

## The Galaxy Data Set

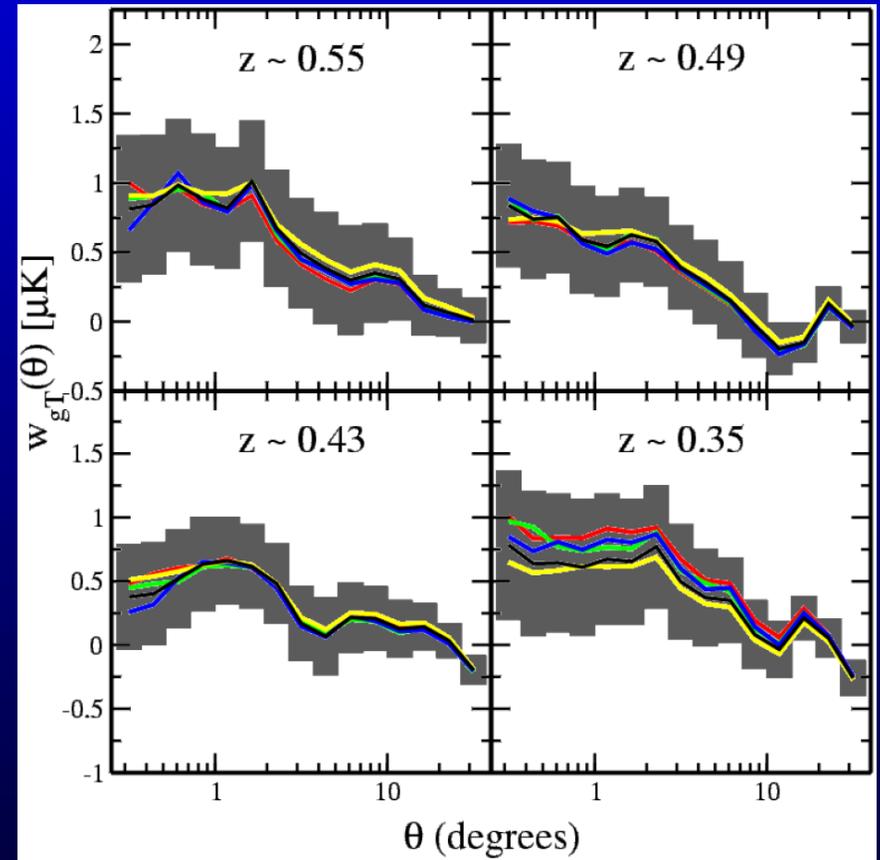
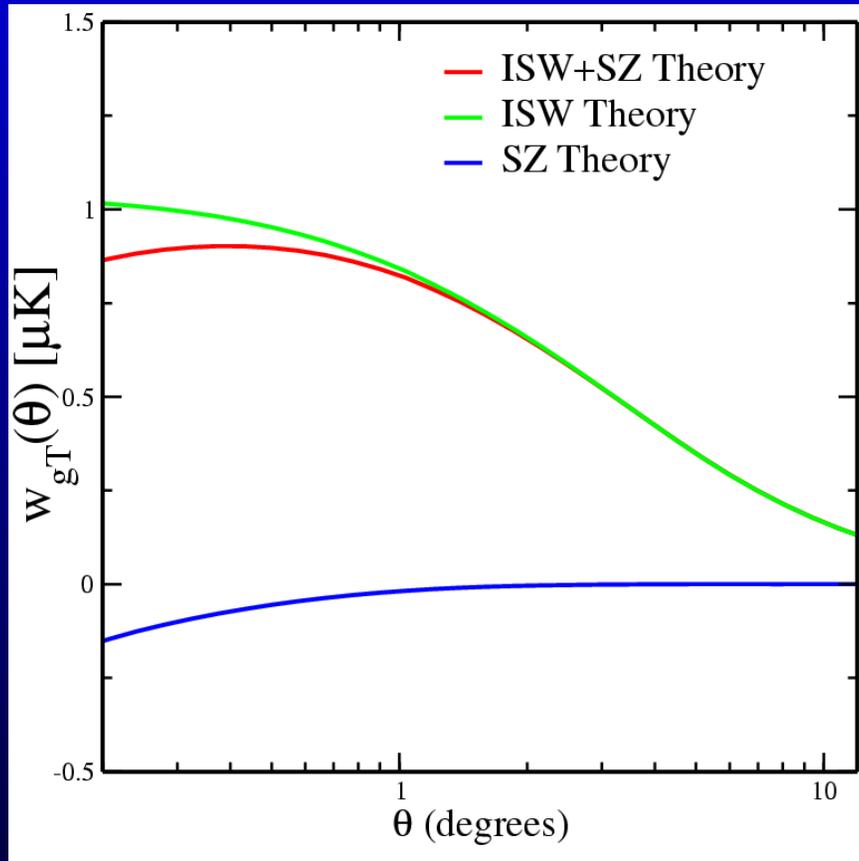
- Initially began with LRGs from SDSS (Scranton et al., 2003); detection at  $\sim 3\sigma$
- Increased sample to include galaxies from 2MASS, FIRST and NVSS
- New galaxy sample contains 15 galaxy maps spanning  $0 < z < 2.5$  and wavelengths from radio to IR to optical to near-UV.



## Map Comparison

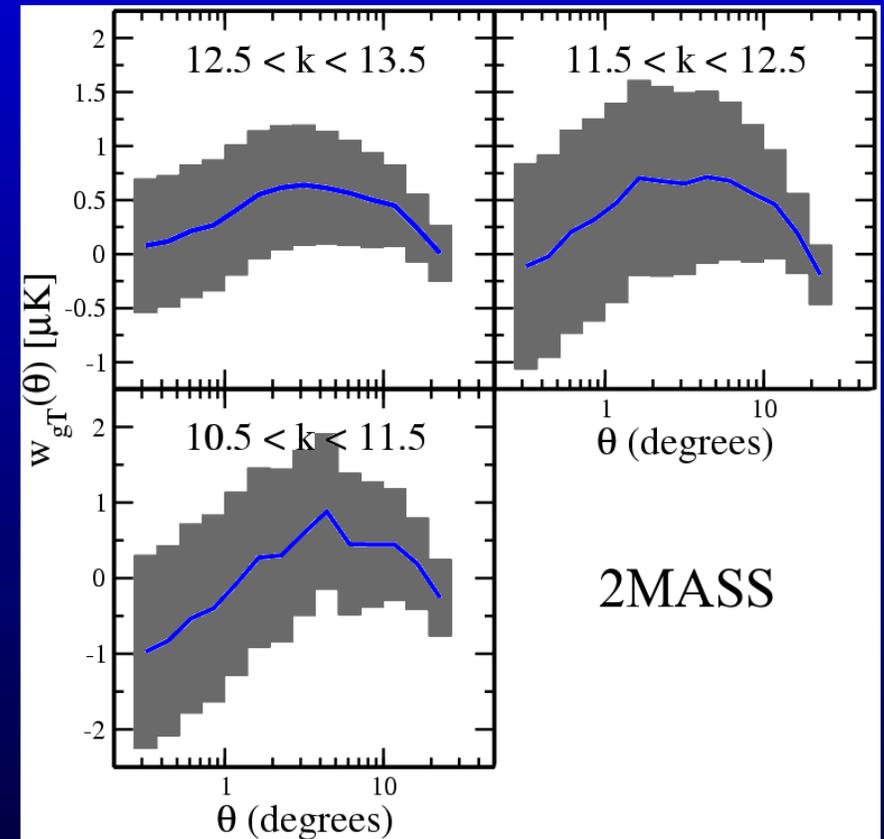
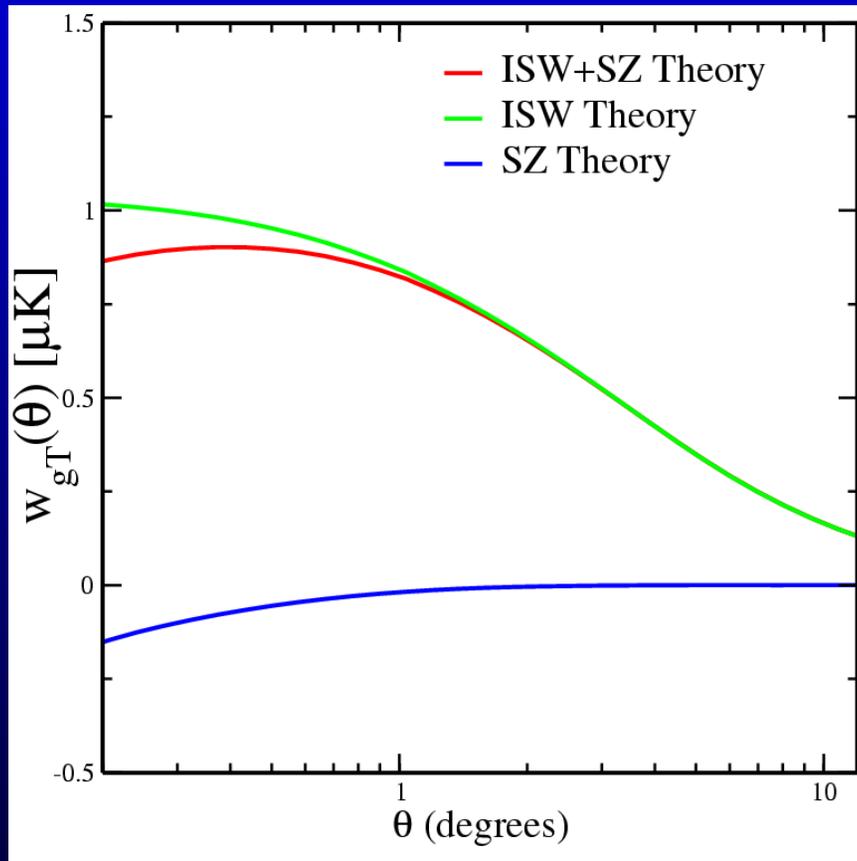


# Results



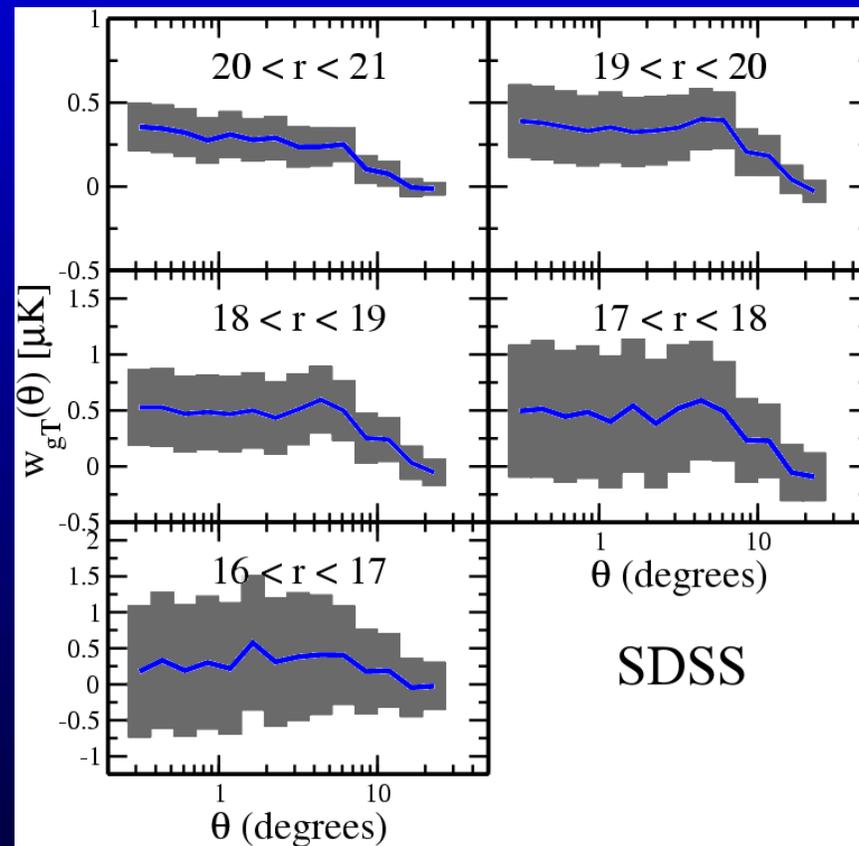
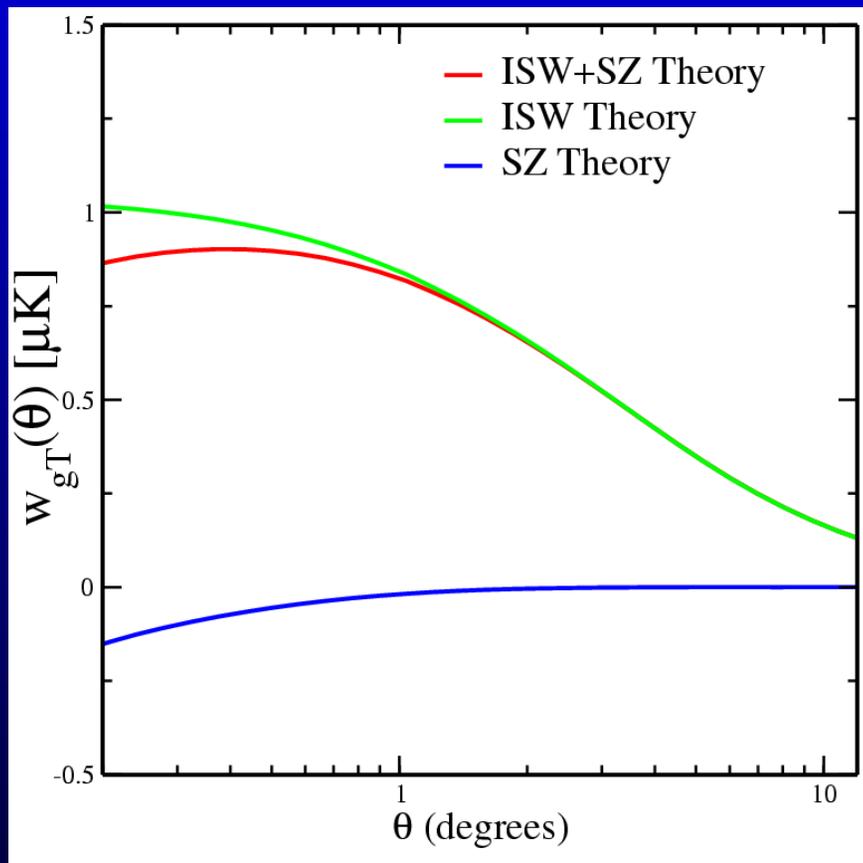
Scranton et al. (2003)

# Results



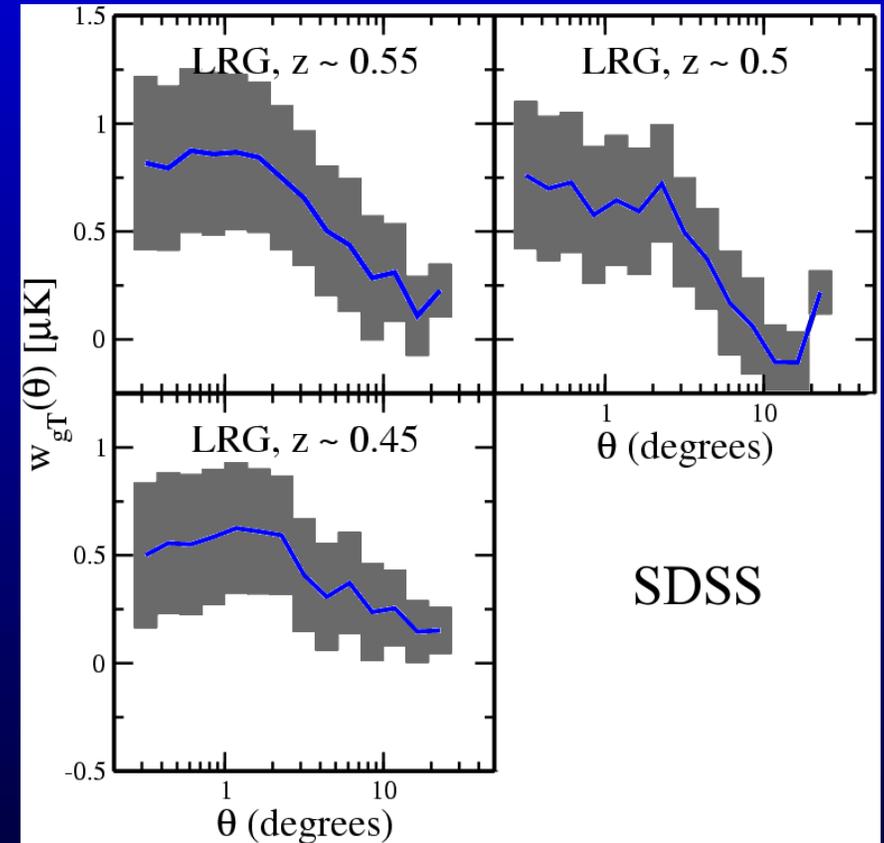
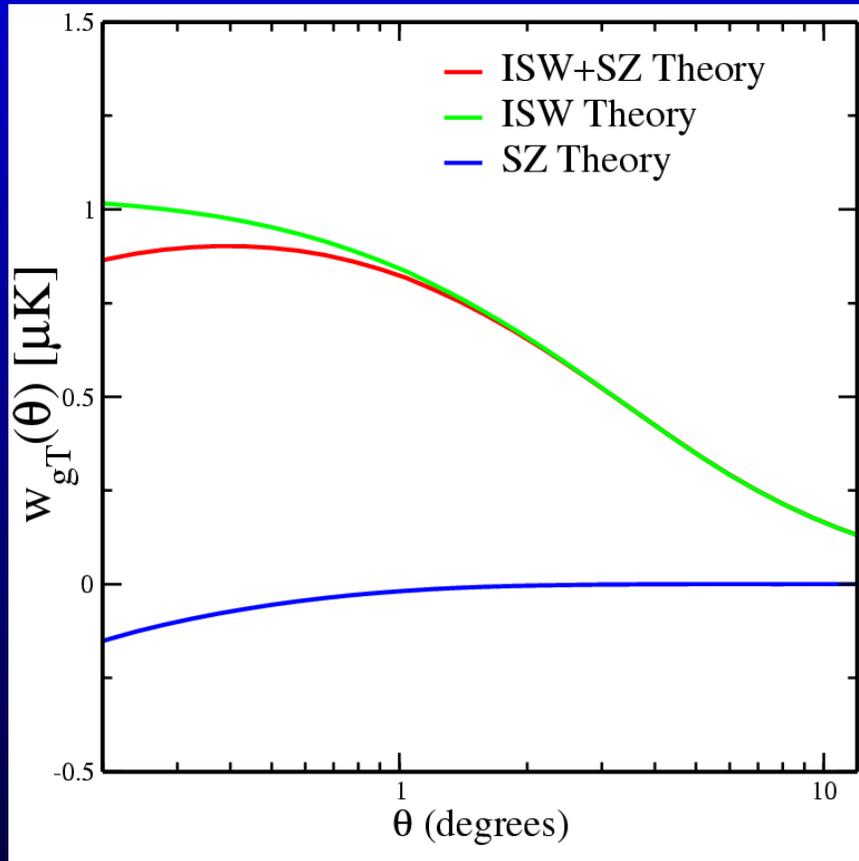
Scranton et al. (2007)

# Results



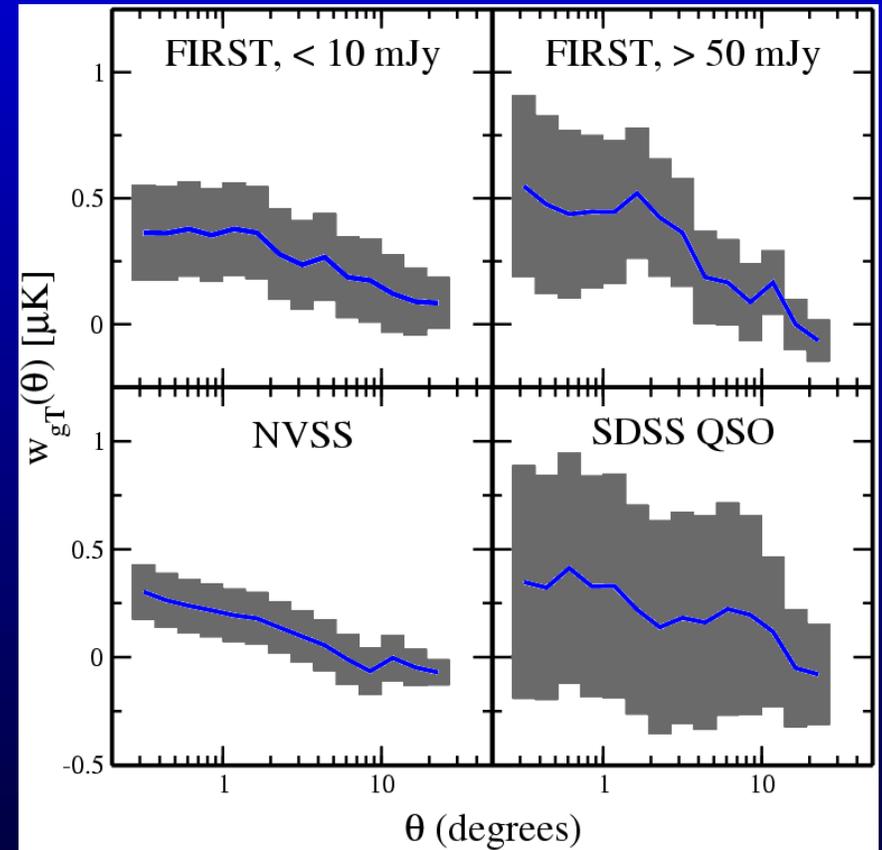
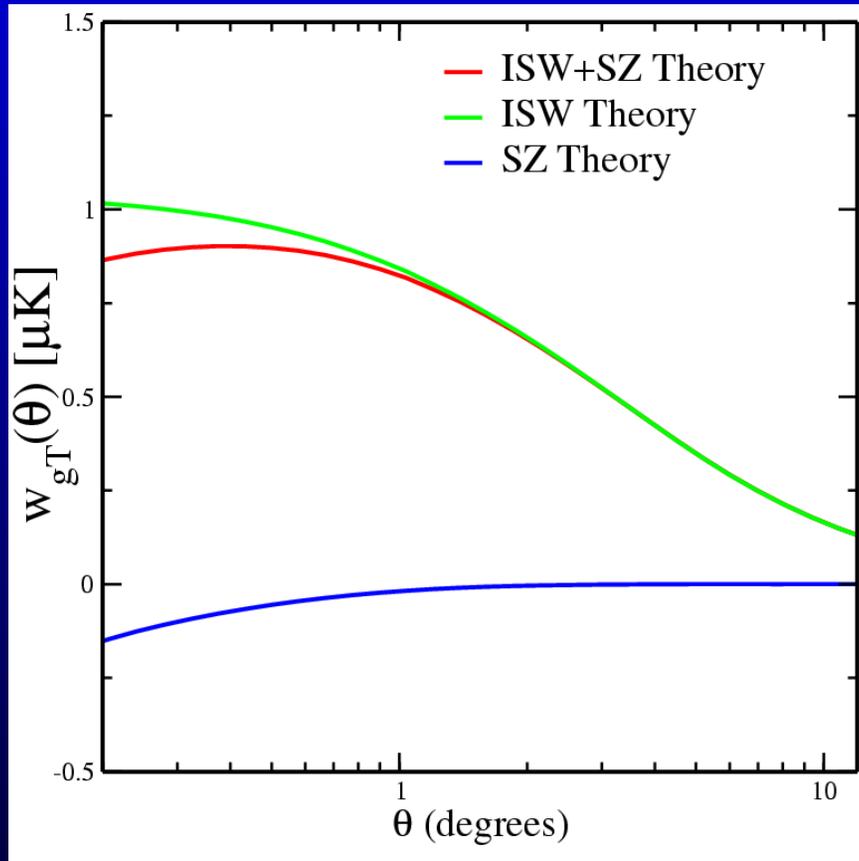
Scranton et al. (2007)

# Results



Scranton et al. (2007)

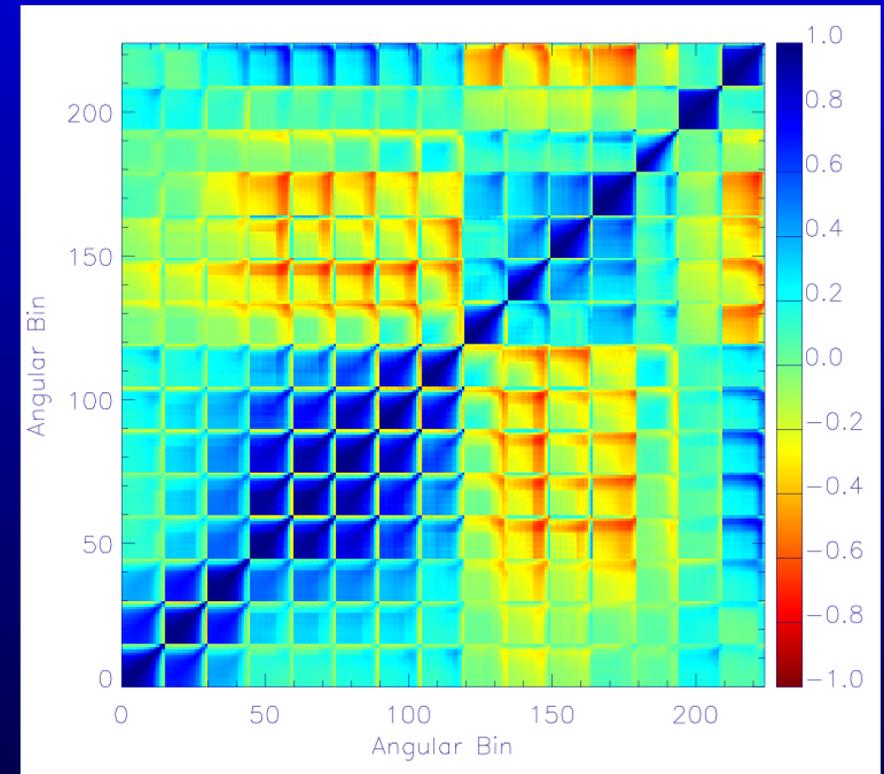
# Results



Scranton et al. (2007)

## Results

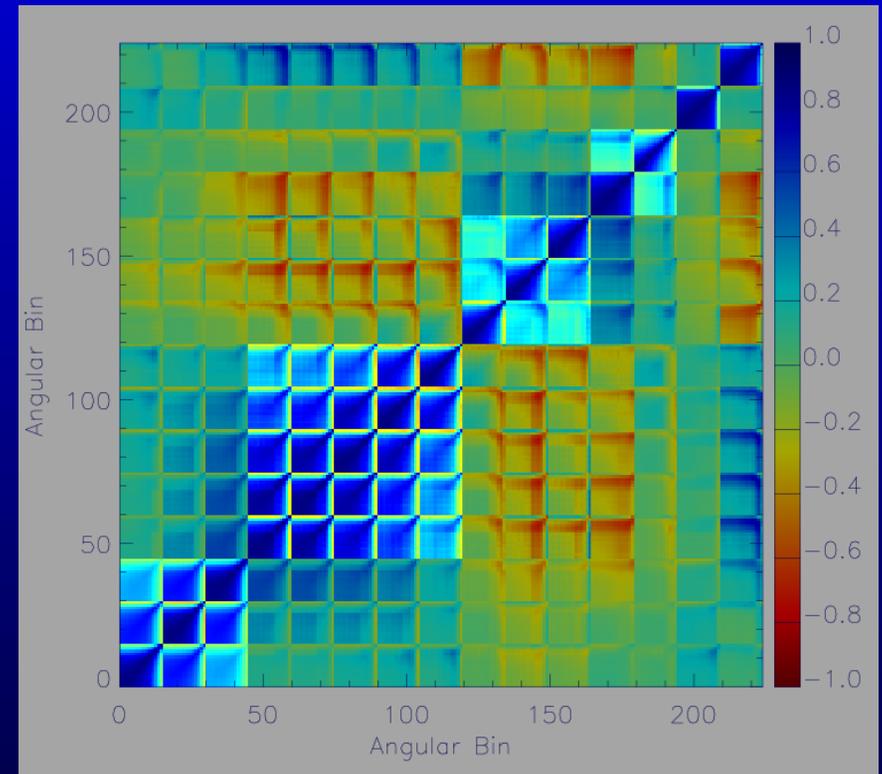
- Angular bins within measurements and between measurements highly correlated
- Individual surveys have  $2-3\sigma$  detections
- Combining measurements from all 15 galaxy maps, ISW is detected at  $> 5\sigma$
- Part of the (S/N) comes from magnification of high redshift samples by foreground structure.



Scranton et al. (2007)

## Results

- Angular bins within measurements and between measurements highly correlated
- Individual surveys have  $2-3\sigma$  detections
- Combining measurements from all 15 galaxy maps, ISW is detected at  $> 5\sigma$
- Part of the (S/N) comes from magnification of high redshift samples by foreground structure.



Scranton et al. (2007)

## The Future of ISW

- Using all current large scale galaxy surveys (2MASS, SDSS, NVSS, & FIRST) covering  $0 < z < 2.5$ , we detect ISW at  $> 5\sigma$ . This dark energy signature is completely independent of SNe evidence based on acceleration.
- Efforts to turn this detection in cosmological constraints are underway (Scranton et al., 2007).
- ISW signal is sensitive to changes in dark energy over time, but noise from primary CMB anisotropies keeps (S/N) low ( $\sim 6 - 10\sigma$ ).
- Future galaxy surveys with larger areas and deeper samples can constrain dark energy equation of state to 5% (Hu & Scranton, 2004).
- Measurements combining ISW & magnification effects may also offer another lever arm for describing dark energy.

# Our Dark Energy Future...

## A Riddle Wrapped in a Mystery Inside an Enigma

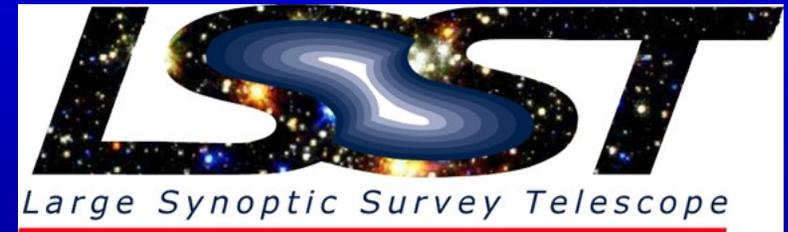
- The current crop of surveys have largely resolved the issues surrounding  $\Omega_M$  and  $H_0$  from 10 years ago.
- Along the way, however, they discovered the existence of dark energy (so named in 1999), which is even more puzzling.
- Currently, dark energy theory is in a state of maximal ignorance. We don't know
  - ★ what the dark energy equation of state ( $w \equiv P_{DE}/\rho_{DE}$ ) is
  - ★ whether  $w = w(z)$
  - ★ whether dark energy clusters (Hu & Scranton, 2004; Bean & Dore, 2003)
  - ★ whether “dark energy” is actually a change in gravity (DGP, 2000; Knox, Song & Tyson, 2005; Linder & Huterer, 2006)

## A Riddle Wrapped in a Mystery Inside an Enigma

- With no theoretical guidance, the two new questions to answer are
  - ★ **What is the Universe's expansion history over the last 10 Gyr?**
  - ★ **What is the rate of large scale structure growth over the last 10 Gyr?**
- No longer 2 parameters; now we have to constrain two functions.
- We will need measurements that handle the first question (**supernovae, baryon acoustic oscillations**), the second question (**ISW**) and both (**weak lensing, cluster abundance**).
- Just as importantly, we will need to be able to combine these measurements in a statistically meaningful way.

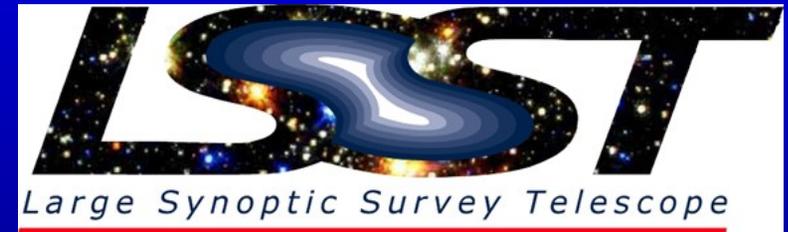
## New Instruments, New Realities

- Next generation of surveys to focus on weak lensing, supernovae, baryon acoustic oscillations (BAO), and galaxy clusters.
- Ground based galaxy surveys (LSST), CMB cluster finders (SPT), space-based surveys (SNAP)
- Much larger data sets with more complicated geometries, selection functions, time domain data, etc.



## New Instruments, New Realities

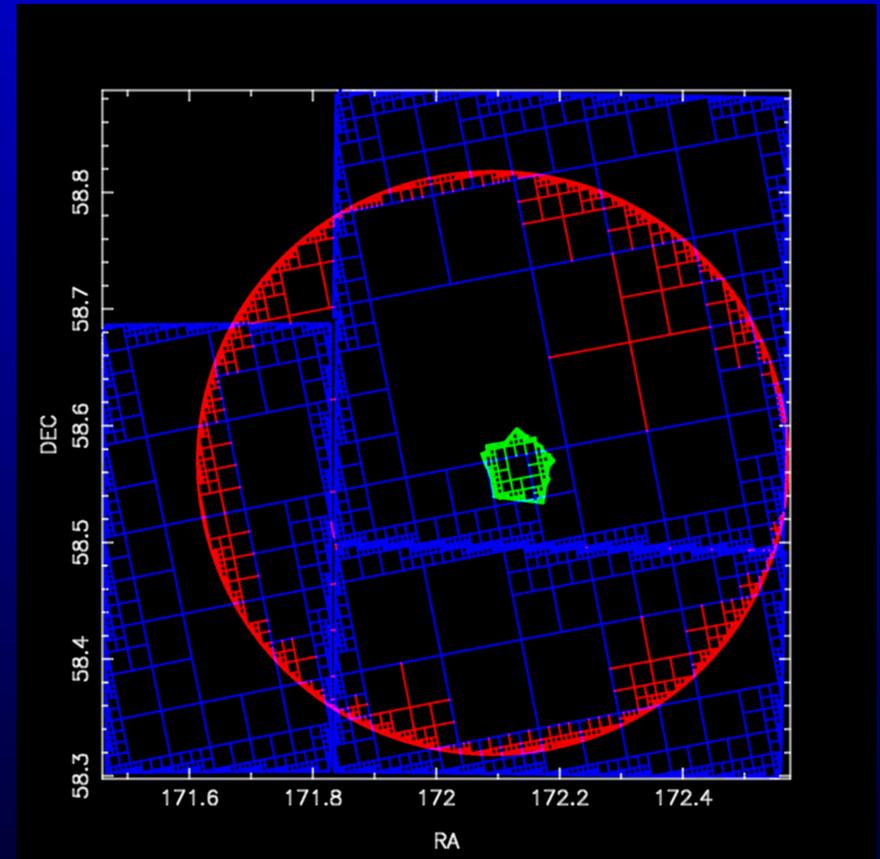
- Greater data size & complexity demands new statistical & algorithmic tools and a new way of looking at data.
- Maximizing primary and secondary science (galaxy evolution, cluster physics, stellar physics) will require moving easily between surveys & between measurements.
- Need a unified survey language (**STOMP**) and a single point of access & exploration (**The Google Thing**).



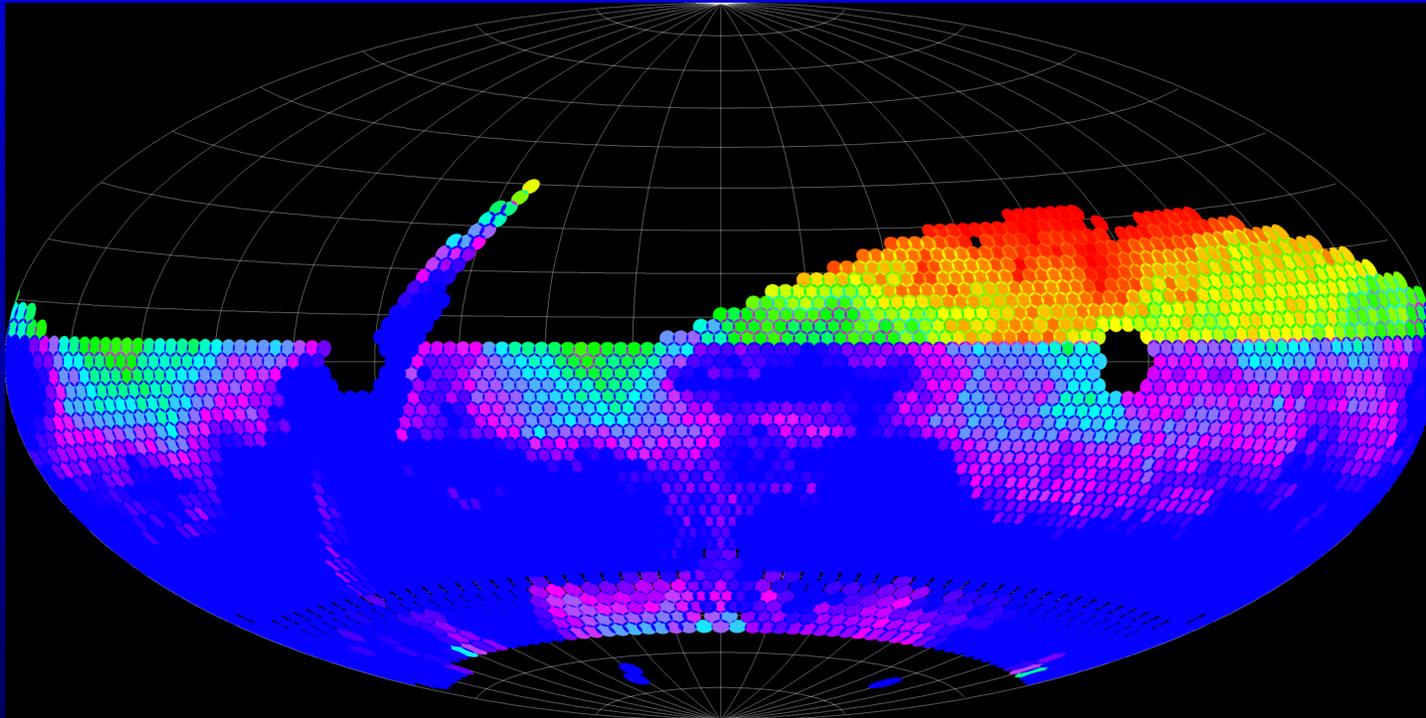
# STOMP: Space and Time Ordered Mapping Package

<http://nvogre.phyast.pitt.edu/gestalt/>

- All cosmological statistics are measurements of spatial properties (area, angular distance, density)
- Describe complex geometries on the sphere and possibly spatial variations
- Find unions, intersections, and overlaps between large numbers of observations
- It has to be fast



## STOMP: Space and Time Ordered Mapping Package



- Pixelize arbitrary survey footprints with 1" resolution
- Hierarchical scheme: extremely rapid localization & angular statistics
- Spatial information (completeness, flux, temperature, etc) & geometry

## Lingua Franca – A World of Applications & Results

### • Angular Correlations

- ★ Integrated Sachs-Wolfe Effect
- ★  $w(\theta)$  (Scranton et al., 2007)
- ★ Higher Order (Ross et al., 2006)

### • Survey Simulations

- ★ Dark Energy Survey (DES)
- ★ LSST

### • Galaxy Evolution

- ★ Galaxy Environment (Welikala et al., 2007)
- ★ LRG luminosity function (Loh et al., 2007)

### • Weak Lensing

- ★ Magnification & Extinction
- ★ Shear Lensing (Sheldon et al., 2004; Mandelbaum et al., 2005)

### • Spectroscopic Surveys

- ★ BAO (Eisenstein et al., 2005)
- ★ Halo Multiplicity Function (Berlind et al., 2005)

### • Galaxy Clusters

- ★ MaxBCG (Koester et al., 2007)
- ★ Optical/X-ray Counterparts (Miller et al., *in preparation*)

About that **Google** thing, I can neither confirm nor deny that something very, very cool is about to come out that will change the way that you do astronomy...

## Summary

- The current generation of surveys has succeeded in solving the central questions in cosmology from a decade ago.
- Along the way, the richness of the data gathered drove new scientific results that were largely unanticipated prior to the beginning of these surveys.
- The next generation of surveys has the potential to tell us a great deal about the nature of dark energy, but the unavoidable size & complexity of these surveys will be a problem for outside users.
- By unifying the data and analysis sides into a common framework, STOMP surmounts these obstacles, allowing astronomers to easily move within and between surveys and measurements.
- Keep your eyes open for the next couple months. Something very interesting is on the way...